

DATE: \_\_\_\_\_ TIME: \_\_\_\_\_ LOAN OFFICER: \_\_\_\_\_

PURPOSE OF LOAN:  REFINANCE  PURCHASE  CONSTRUCTION  EQUITY LINE

PRIMARY BORROWER: \_\_\_\_\_ DOB: \_\_\_\_/\_\_\_\_/19\_\_\_\_ SSN: \_\_\_\_\_-\_\_\_\_-\_\_\_\_\_

PHONE (H): (\_\_\_\_) \_\_\_\_\_-\_\_\_\_\_ PHONE (W): (\_\_\_\_) \_\_\_\_\_-\_\_\_\_\_ PHONE (C): (\_\_\_\_) \_\_\_\_\_-\_\_\_\_\_

CO-BORROWER: \_\_\_\_\_ DOB: \_\_\_\_/\_\_\_\_/19\_\_\_\_ SSN: \_\_\_\_\_-\_\_\_\_-\_\_\_\_\_

PHONE (H): (\_\_\_\_) \_\_\_\_\_-\_\_\_\_\_ PHONE (W): (\_\_\_\_) \_\_\_\_\_-\_\_\_\_\_ PHONE (C): (\_\_\_\_) \_\_\_\_\_-\_\_\_\_\_

CURRENT ADDRESS: \_\_\_\_\_

House No. Street City State Zip

**FOR PURCHASE (LISTED HOME):**

HOME TYPE:  SINGLE FAMILY  DUPLEX  MULTIPLEX  TOWNHOME  CONDO

EST. MARKET VALUE: \$ \_\_\_\_\_

HOME ADDRESS: \_\_\_\_\_

House No. Street City State Zip

**FOR REFINANCE:**

HOME TYPE:  SINGLE FAMILY  DUPLEX  MULTIPLEX  TOWNHOME  CONDO

CASH OUT: Y / N AMOUNT: \$ \_\_\_\_\_ REASON(S) FOR CASH: \_\_\_\_\_

EST MARKET VALUE OF HOME: \$ \_\_\_\_\_ TAX VALUE: \$ \_\_\_\_\_

YEAR PURCHASED: \_\_\_\_\_ YEAR BUILT: \_\_\_\_\_ ORIGINAL COST: \$ \_\_\_\_\_

HOW LONG IN HOME? \_\_\_\_\_ ESCROW: Y / N MORTGAGE INS: Y / N AMT PER MO: \$ \_\_\_\_\_

CURRENT MORTGAGE HOLDER: \_\_\_\_\_ MTG TYPE: \_\_\_\_\_

INTEREST RATE: \_\_\_\_\_ TERM: \_\_\_\_\_ YRS LEFT: \_\_\_\_\_ BALANCE: \$ \_\_\_\_\_ MO PMT: \$ \_\_\_\_\_

2<sup>ND</sup> MORTGAGE/LINE OF CREDIT HOLDER: \_\_\_\_\_ MTG TYPE: \_\_\_\_\_

INTEREST RATE: \_\_\_\_\_ TERM: \_\_\_\_\_ YRS LEFT: \_\_\_\_\_ BALANCE: \$ \_\_\_\_\_ MO PMT: \$ \_\_\_\_\_

**EMPLOYMENT HISTORY: (BORROWER)**

EMPLOYER NAME: \_\_\_\_\_

EMPLOYER ADDRESS: \_\_\_\_\_

POSITION/TITLE: \_\_\_\_\_ YRS ON JOB: \_\_\_\_\_

GROSS INCOME: \$ \_\_\_\_\_ (MO / YR) PAID ON:  W-2  1099  SELF EMPL

PREVIOUS EMPLOYER/PART TIME EMPLOYMENT INFO: \_\_\_\_\_

\_\_\_\_\_

**EMPLOYMENT HISTORY: (CO-BORROWER)**

EMPLOYER NAME: \_\_\_\_\_

EMPLOYER ADDRESS: \_\_\_\_\_

POSITION/TITLE: \_\_\_\_\_ YRS ON JOB: \_\_\_\_\_

GROSS INCOME: \_\_\_\_\_ ( MO / YR ) PAID ON:  W-2  1099  SELF EMPL

PREVIOUS EMPLOYER/PART TIME EMPLOYMENT INFO: \_\_\_\_\_

**REVOLVING DEBT/MONTHLY OBLIGATIONS:**

**Majority of this information will be obtained via the credit report.**

DO YOU PAY CHILD SUPPORT OR ALIMONY?: Y / N AMOUNT/MO: \$ \_\_\_\_\_

REAL ESTATE TAXES: Y / N YEARLY: \$ \_\_\_\_\_ MO (IF KNOWN): \$ \_\_\_\_\_

HOME INSURANCE: Y / N YEARLY: \$ \_\_\_\_\_ MO (IF KNOWN): \$ \_\_\_\_\_

CREDIT HISTORY:  EXCELLENT  GOOD  AVERAGE  CHALLENGED

AGREE TO CREDIT CHECK: Y / N DATE: \_\_\_\_\_ TIME: \_\_\_\_\_ SCORE: \_\_\_\_\_

HAVE YOU HAD ANY LATE PAYMENTS ON YOUR MORTGAGE (PAST 12 MO) Y / N

DESCRIBE CREDIT ISSUES (JUDGEMENTS, BANKRUPTCY, COLLECTIONS): \_\_\_\_\_

**ASSETS:**

CASH IN BANK ACCOUNTS (include savings & checking): \_\_\_\_\_

INVESTMENTS (including 401K, brokerage accounts, stocks, bonds Etc...): \_\_\_\_\_

PROPERTY (including rental units, cabins, 2<sup>nd</sup> homes & land): \_\_\_\_\_

**NOTES:**

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\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
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\_\_\_\_\_  
\_\_\_\_\_

Please fill out the application completely.

To submit by email, contact a loan officer at 918-582-7573 for a secure link to send it through. You will first want to save the application to your desktop.

To submit by fax, please put attention to the loan department on your cover letter and fax to 918-582-7588.

You can also submit your application in person at any one of our 3 branches.